

**TRI-FIT PHYSICAL THERAPY**  
**PRIVATE INSURANCE Verification/Authorization**

New PT: \_\_\_\_\_ Returning PT: \_\_\_\_\_

Date of Patient Call \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of Initial Appointment \_\_\_\_/\_\_\_\_/\_\_\_\_ Time: \_\_\_\_\_

**PERSONAL INFORMATION:**

Last Name \_\_\_\_\_ MI \_\_\_\_\_ First Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ Sex \_\_\_\_ Marital Status: S M D W Email: \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_

**EMPLOYMENT:** Full-Time Part-Time Retired Disabled Unemployed

Employer: \_\_\_\_\_ Occupation \_\_\_\_\_

Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**INSURANCE:**

**Primary Insurance** \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_

Policy Holder Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Policy Holder SS# \_\_\_\_\_ Policy Holder Date of Birth \_\_\_\_\_

Billing Address \_\_\_\_\_ Phone # \_\_\_\_\_

**Secondary Insurance** \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_

Policy Holder Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Policy Holder SS# \_\_\_\_\_ Policy Holder Date of Birth \_\_\_\_\_

Billing Address \_\_\_\_\_ Phone # \_\_\_\_\_

**REFERRAL:**

Referring Physician \_\_\_\_\_ Phone # \_\_\_\_\_

Primary Physician \_\_\_\_\_ Phone # \_\_\_\_\_

Diagnosis / Type of Injury \_\_\_\_\_ Date of Prescription: \_\_\_\_\_

Has patient received Physical Therapy in the Past Calendar Year? YES / NO If YES please provide last date: \_\_\_\_\_

\*\*\*\*\* **For Office Use Only** \*\*\*\*\*

MEDICARE CAP Amount Used: \$ \_\_\_\_\_ Date of last MEDICARE VISIT: \_\_\_\_\_

Date of Insurance Call \_\_\_\_/\_\_\_\_/\_\_\_\_ Spoke With \_\_\_\_\_ Call Ref # \_\_\_\_\_

Pre-Cert/Auth Required: YES / NO Insurance Effective Date: \_\_\_\_\_

Authorization # \_\_\_\_\_ Authorized Visits #: \_\_\_\_\_ Expires \_\_\_\_/\_\_\_\_/\_\_\_\_

Co-Pay \$ \_\_\_\_\_ per visit Co-Ins: % \_\_\_\_\_ Deductible: \$ \_\_\_\_\_ Amt Ded Met: \$ \_\_\_\_\_

OTHER: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_